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# PLANNING A CENSUS GEOGRAPHY PROGRAMME FOR TRADITIONAL AND COMBINED CENSUSES



**Dr ROBERTO BIANCHINI** 

Interuniversity Research Center for Sustainable Development Population, Health and Geographic Information Systems Section

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- ☐ Objectives of a census geography programme
- ☐ International standards and recommendations
- Main aspects in a census geography programme
- ☐ Some advantages in using geospatial technologies
- Main phases of implementation
- □ An example of a planning process
- ☐ Testing the census geography programme
- □ Conclusions

#### Objectives of a census geography programme

- To support the census planning process (pre-enumeration phase)
- To support fieldwork operations (pre-enumeration and enumeration phase)
- To contribute to the statistical analysis (post-enumeration phase)
- To contribute to the dissemination of the census data (postenumeration phase)
- To integrate statistical and geospatial information for data analysis, for future censuses and surveys

## Objectives of a census geography programme - support the census planning process

- Maximizing coverage: coverage errors refer to the non inclusion or double-inclusion of units that may originate under-counting or over-counting, respectively
- Definition of the census geography: hierarchical subdivision of the whole territory into administrative, geographic and statistical areas, including EAs and groups of EAs under responsibility of supervisors
- Estimating needs of staff and materials, and logistics requirements
- Definition of operational zones (or census management areas) for data collection

## Objectives of a census geography programme - support fieldwork operations process

- Maps showing buildings, streets, addresses, points of interest (landmarks), help enumerators for field orientation and to enumerate census units
- ID codes and eventual addresses on the EA maps are reported by enumerators on the census forms
- EA maps allow supervisors to monitor that the assigned area is completely covered by enumerators
- Possibility to develop a web-based GIS application for realtime monitoring of census coverage

## Objectives of a census geography programme – contribute to statistical analysis and dissemination

- Spatial analysis techniques (e.g. integrating statistical and geospatial information, measure census coverage, queries, buffers, etc.)
- Identification of urban/rural population (e.g. degree of urbanization)
- Thematic mapping
- Static and dynamic census atlases
- Web-based applications

#### International standards and recommendations

- UNSD, 2009. Handbook on Geospatial Infrastructure in Support of Census Activities, New York
- UNSD, 2008. Principles and recommendations for Population and Housing Censuses, rev 2, new York (with a section on GIS and census mapping) and its proposed changes for the 2020 census round (location of place of residence introduced as a core topic; population grid introduced as a separate topic; improved definition of degree of urbanization and location of place of work)
- The United Nations initiative on Global Geospatial Information Management (UN-GGIM)
- In Europe, the INSPIRE directive 2007/2/EC establishing an Infrastructure for Spatial Information

#### Main aspects in a census geography programme

- Planning and testing
- Institutional arrangements and capacity in the country
- Use of geospatial technologies
- Base maps and map integration
- Census geography
- Consistency with census geography of previous censuses
- Geo-coding model and coding scheme
- Delineation of EAs
- Grid and addresses and/or registers for buildings/dwellings
- GIS database design
- GIS database management
- Map updating
- Data quality (positional and logical) and confidentiality
- Metadata
- Dissemination

#### Some advantages in using geospatial technologies

- After the initial large investment, GIS reduces the cost and time required to collect, compile, update, duplicate and distribute geographic information
- The integrated use of remote sensing, GIS and GPS may improve accuracy in the boundary delineation of EAs
- With GIS, the required space to store maps is drastically reduced
- GIS allows to perform spatial queries and disseminate census results by maps
- The use of PDAs or tablets could speed up census operations and increase data accuracy

#### Main phases of implementation

- Management and technical coordination at the NSO
- Definition of needs on census geography
- Institutional arrangements and/or outsourcing
- Definition of the census geography, geocoding approach, coding scheme, use of geospatial technologies, outputs
- Drafting a plan and a budget
- Realization of a test at EA and building/address levels
- Analysis of the results of the test
- Revision of the plan and budget

#### An example of a planning process

- Definition of activities and tasks
- Definition of a timetable of activities
- Definition of responsibilities
- Definition of a budget by activity

		MAIN ACTIVITIES	2009	9								
			1st (	lst Quarter			2nd Quarter			3rd Quarter		
			Jan	Feb	Mar	Apr	May	Jun	Jul	Aug   S	Sep Oct	
	1	1 Coordination and monitoring			•••••		***************************************	***************************************				
	2	2 On-the-job training and technical advice		***************************************	***************************************		***************************************					
	3	■ 3 Assessment on GIS and census mapping at the NSO										
	10	■ 4 Institutional/Organizational issues		•								
	13	■ 5 Realization of a pilot application for GIS and census mapping			•							
	27	■ 6 GIS database design and implementation				†						
	34	■ 7 Digitalization and geocoding activities										
	40	■ 8 Census map updating and printing										
ŧ	44	■ 9 Dissemination										
6	49	■ 10 Staff and training										
Ė	61	■ 11 Equipment and consumables			•							
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**Project schedule - example of a Gantt Chart** 

## An example of a planning process - coordination, monitoring and technical assistance

- Establishment or strengthening the Cartography and GIS Unit at the NSO
- Definition of roles and responsibilities
- Identification of National and/or International expertise
- Organizing study visits to NSOs in neighboring countries
- Acquisition of knowledge on international standards and recommendations

## An example of a planning process - assessment on GIS and census mapping at the NSO

- Definition of needs and collection of available cartographic data
- Analysis of the collected cartographic data and information
- Analysis and definition of spatial levels (Administrative, statistical and geographic units)
- Assessing the use of cartography and GIS at the NSO and in the country
- Draft of a preparatory work plan for census mapping

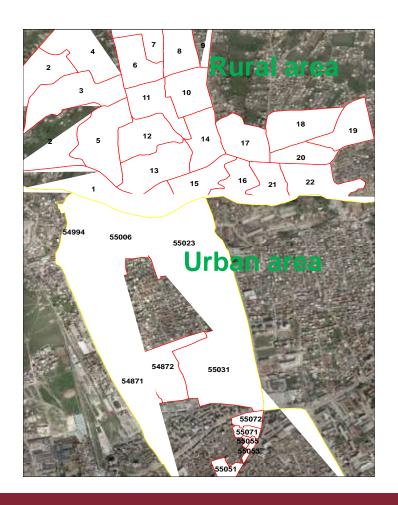
## An example of a planning process - Institutional and organizational issues

- Definition of Institutional arrangements with other National Institutions dealing with mapping (e.g. National Mapping Agencies, Private companies, Universities) contributing to the development of a National Spatial Data Infrastructure (NSDI)
- Setting up a technical team for census mapping activities
- Definition of the census geography, geocoding approach, coding scheme, use of geospatial technologies, outputs
- Definition of a strategy to support building capacity

- Acquisition of cartography (orthophotos, paper maps, vector files) for the pilot area
- Importing and integrating administrative records, spatial levels and EA boundaries of previous censuses
- Development of a preliminary GIS data model
- Preparation of maps and forms of the pilot area
- Recruitment of staff and training for fieldwork activities
- Field operations and data collection
- Data entry
- Data analysis and evaluation
- Revision of the plan
- Preparation of a reference manual for GIS and census mapping with definitions and a glossary of terms

## Selection of the test areas with the following criteria:

- urban, peri-urban/rural
- commercial/residential
- planned/unplanned areas
- single houses/multistory buildings



Preparation of maps for fieldwork, and printing at scale 1:500-1:1000

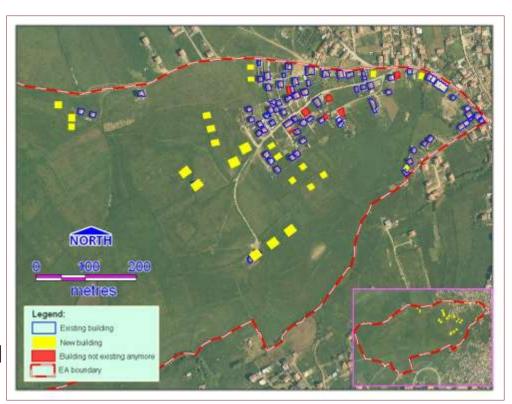


# Preparation of a form to record data at building level (Listing)

City/Vill Locality Enumer	ation Area													
Building Serial	Address	Date: Administrative building no.				Building	Type of	Total no of	of	ment	Total no. of entran ces	dwe	al no of elling nits	Remarks

Example of a form to record data at building level

- Fieldwork activities
- Data analysis and evaluation:
  - Buildings are investigated to count dwellings
  - The EA is resized to contains approximately the same number of dwellings
  - Data on buildings is updated
  - Attribute data is updated in the GIS database



## An example of a planning process - GIS database design

- Definition of the final GIS data model (layers, coding scheme, geocoding model)
- Definition and implementation of the IT infrastructure
- Definition of technical specifications and metadata for the GIS census database
- Definition of outputs and strategy to integrate statistical and geospatial information

## An example of a planning process - digitalization and geocoding activities

- Digitalization (addresses, street names, points of interest, building boundaries, city blocks, and other relevant spatial data)
- Geocoding census spatial levels, EAs, addresses and buildings
- Fieldwork activities for buildings/dwellings listing (or through remote sensed data)
- Delineation and digitalization of the census EA boundaries

## An example of a planning process - census map updating and printing

- Map updating
- Implementation of the data management system and updating procedures of the GIS database
- Preparation of census EAs and supervisory maps
- Map printing

#### An example of a planning process - dissemination

- Definition of the strategy for census spatial data dissemination
- Integration between statistical and geospatial data
- Spatial data analysis
- Preparation of a census atlas and/or a web-based GIS application

#### An example of a planning process - staff and training

- Recruitment of technical staff for fieldwork and office activities
- Training on GIS standards and recommendations for population censuses
- Training on GIS software
- Study visits in other Statistical Offices
- Training on census spatial data analysis
- Training on desktop mapping

## An example of a planning process - equipment and consumables

- Acquisition of a first set of hardware (small number of computers and/or tablets, and a large format printer for the pilot application)
- Acquisition of a second set of hardware after the evaluation of the pilot (Server and clients, printers, data storage units, GPS units, etc.)
- Acquisition of GIS software
- Acquisition of office furniture and consumables

#### **Conclusions**

- Planning a census geography programme is crucial for the successful implementation of a census operation and for the integration of statistical and geospatial data
- Testing is a very important condition
- The definition of the hierarchy and relationships between administrative, geographic and statistical entities is also essential
- It is preferable to geocode buildings and/or addresses with points representing geographic coordinates, consistent with aerial or satellite base maps, for the development of registers and grid systems
- NSOs should see a census geography programme as a strategic opportunity to integrate geospatial information with statistical data

#### Thank you!

bianchini.roberto@gmail.com roberto.bianchini@uniroma1.it

**Questions, comments?**